Operazione	Data	Numero Azioni	Capitale sociale (in azioni)	Tot nuove
CAPITALE SOCIALE INIZIALE			**26,424,828**	
Au Cap GEM	6-Apr-16	1,226,339	27,651,167	
Conversione 1	30-Sep-16	56,737	27,707,904	1,283,076
Conversione 2	3-Oct-16	56,330	27,764,234	1,339,406
Conversione 3	21-Oct-16	114,347	27,878,581	1,453,753
Conversione 4	21-Oct-16	114,347	27,992,928	1,568,100
Conversione 5	24-Oct-16	113,719	28,106,647	1,681,819
Conversione 6	27-Oct-16	112,461	28,219,108	1,794,280
Conversione 7	27-Oct-16	112,461	28,331,569	1,906,741
Conversione 8	27-Oct-16	56,230	28,387,799	1,962,971

Soglia prospetto	Bond convertiti	Bond ancora da conve
2,642,482		**18**
	1	17
	1	16
	2	14
	2	12
	2	10
	2	8
	2	6
	1	5

Conversione 2	24-mag-17	119,062	29,639,289		1,988,122
Conversione 3	11-lug-17	63,365	29,702,654		2,051,487
Conversione 4	12-lug-17	63,117	29,765,771		2,114,604
Conversione 5	25-lug-17	63,816	29,829,587		2,178,420
Conversione 6	25-lug-17	63,816	29,893,403		2,242,236
Conversione 7	26-lug-17	63,563	29,956,966		2,305,799
	26-lug-17	63,563	30,020,529		2,369,362
	2-ago-17	63,639	30,084,168		2,433,001
	3-ago-17	63,658	30,147,826		2,496,659
	7-ago-17	63,756	30,211,582		2,560,415
	13-set-17	67,497	30,279,079		2,627,912
	13-set-17	67,497	30,346,576		2,695,409
	13-set-17	67,497	30,414,073		2,762,906
	18-set-17	201,480	30,615,553		2,964,386
			15,307,776.50		

QUARTA TRANCHE			Capitale sociale iniziale (in azioni)	29,461,244	
Conversione 1	15-Feb-18	182,701	30,798,254		1,337,010
Conversione 2	28-Feb-18	185,355	30,983,609		1,522,365
Conversione 3	15-May-18	212,652	31,196,261		1,735,017
		2,261,146			

CAPITALE SOCIALE INIZIALE (24 maggio 2017)			**29,765,771**		**5,927,858**
Atlas 2016	17-mag-18		31,196,261	1,430,490	4,497,368
Conversione 1	21-Jun-18	138,486	31,334,747	1,568,976	4,358,882
Conversione 2	21-Jun-18	138,486	31,473,233	1,707,462	4,220,396
Conversione 3	21-Jun-18	138,486	31,611,719	1,845,948	4,081,910
Conversione 4	21-Jun-18	138,486	31,750,205	1,984,434	3,943,424
Conversione 5	21-Jun-18	138,486	31,888,691	2,122,920	3,804,938
Conversione 6	21-Jun-18	138,486	32,027,177	2,261,406	3,666,452
Conversione 7	22-Jun-18	138,486	32,165,663	2,399,892	3,527,966
Conversione 8	22-Jun-18	138,486	32,304,149	2,538,378	3,389,480
Conversione 9	22-Jun-18	138,486	32,442,635	2,676,864	3,250,994
Conversione 10	22-Jun-18	138,486	32,581,121	2,815,350	3,112,508
Conversione 11	26-Jun-18	140,645	32,721,766	2,955,995	2,971,863
Conversione 12	27-Jun-18	142,724	32,864,490	3,098,719	2,829,139
Conversione 13	2-Jul-18	146,978	33,011,468	3,245,697	2,682,161
Conversione 14	2-Jul-18	146,978	33,158,446	3,392,675	2,535,183
Conversione 15	4-Jul-18	150,043	33,308,489	3,542,718	2,385,140
Conversione 16	5-Jul-18	151,888	33,460,377	3,694,606	2,233,252
Conversione 17	16-Jul-18	477,408	33,937,785	4,172,014	1,755,844
Conversione 18	17-Jul-18	477,408	34,415,193	4,649,422	1,278,436
		3,218,932	17,207,596.50		
		1,609,466			

Operazione	Data	Numero Azioni	Capitale sociale
CAPITALE SOCIALE INIZIALE (12 settembre 2017)			**30,211,582**
Atlas III Tranche	18-set-17		30,413,062
Atlas 2016 IV Tranche	15-mag-18		30,993,770
Atlas 2018 I Tranche	17-lug-18		34,212,702
Conversione 1	12-Sep-18	142,787	34,355,489
Conversione 2	12-Sep-18	142,787	34,498,276
Conversione 3	12-Sep-18	142,787	34,641,063
Conversione 4	12-Sep-18	142,787	34,783,850
Conversione 5	12-Sep-18	142,787	34,926,637
Conversione 6	13-Sep-18	285,574	35,212,211

Tot nuove azioni	Soglia prospetto	Bond convertiti	Bond anco
	6,042,316		28
201,480	5,840,836		
580,708	5,260,128		
3,218,932	2,041,196		
142,787	1,898,409	2	26
285,574	1,755,622	2	24
428,361	1,612,835	2	22
571,148	1,470,048	2	20
713,935	1,327,261	2	18
999,509	1,041,687	4	14

Operazione	Data	Numero Azioni	Capitale sociale (in azioni)
CAPITALE SOCIALE INIZIALE (13 settembre 2017)			**30,414,073**
Atlas III Tranche	13-set-17		30,615,553
Atlas 2016 IV Tranche	15-mag-18		31,196,261
Atlas 2018 I Tranche	17-lug-18		34,415,193
Conversione 1	12-Sep-18	142,787	34,557,980
Conversione 2	12-Sep-18	142,787	34,700,767
Conversione 3	12-Sep-18	142,787	34,843,554
Conversione 4	12-Sep-18	142,787	34,986,341
Conversione 5	12-Sep-18	142,787	35,129,128
Conversione 6	13-Sep-18	285,574	35,414,702
Conversione 7	14-Sep-18	285,574	35,700,276
Conversione 8	14-Sep-18	142,787	35,843,063
Conversione 9	17-Sep-18	571,149	36,414,212
			18,207,106

Tot nuove azioni	Soglia prospetto	Bond convertiti	Bond ancora da conve
	6,082,815		28
201,480	5,881,335		
580,708	5,300,627		
3,218,932	2,081,695		
142,787	1,938,908	2	26
285,574	1,796,121	2	24
428,361	1,653,334	2	22
571,148	1,510,547	2	20
713,935	1,367,760	2	18
999,509	1,082,186	4	14
1,285,083	796,612	4	10
1,427,870	653,825	2	8
1,999,019	82,676	8	0
6,000,139			

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Operazione	Richiesta	Emissione	Numero Azioni	% su cap soc esistente	Capitale sociale (in azioni)	Tot nuove azioni	Soglia prospetto	% su Capitale	Bond convertiti	Bond ancora	Capitale sociale
CAPITALE SOCIALE INIZIALE (9 febbraio 2020) attestato					**36,414,212**		**7,282,842**			42	
Conv 1	2-Nov-20	4-nov-20	190,515	0.52%	36,604,727	190,515	7,092,327	0.52%	1	41	18,302,363.50
Conv 2	5-Nov-20	9-nov-20	191,459	0.52%	36,796,186	381,974	6,900,868	1.05%	2	40	18,398,093.00
Conv 3	9-Nov-20	11-Nov-20	192,677	0.52%	36,988,863	574,651	6,708,191	1.58%	3	39	18,494,431.50
Conv 4	11-Nov-20	13-Nov-20	192,677	0.52%	37,181,540	767,328	6,515,514	2.11%	4	38	18,590,770.00
Conv 5	13-Nov-20	17-Nov-20	192,677	0.52%	37,374,217	960,005	6,322,837		5	37	18,687,108.50
Conv 6	13-Nov-20	17-Nov-20	192,677	1.04%	37,566,894	1,152,682	6,130,160	3.17%	6	36	18,783,447.00
Conv 7	16-Nov-20	18-Nov-20	192,677	0.51%	37,759,571	1,345,359	5,937,483	3.68%	7	35	18,879,785.50
Conv 8	19-Nov-20	23-Nov-20	192,677			1,538,036	5,744,806		8	34	
Conv 9	19-Nov-20	23-Nov-20	385,354	1.53%	38,337,602	1,923,390	5,359,452	5.28%	10	32	19,168,801.00
Conv 10	25-Nov-20	27-Nov-20	380,773	0.99%	38,718,375	2,304,163	4,978,679	6.33%	12	30	19,359,187.50
Conv 11	4-Dec-20	8-Dec-20	386,386	1.00%	39,104,761	2,690,549	4,592,293	7.35%	14	28	19,552,380.50
Conv 12	17-Dec-20	21-Dec-20	404,203		39,508,964	3,094,752	4,188,090		16	26	
Conv 13	17-Dec-20	21-Dec-20	404,203	2.07%	39,913,167	3,498,955	3,783,887	9.61%	18	24	19,956,583.50
Conv 14	14-Jan-21	18-Jan-21	418,801	1.05%	40,331,968	3,917,756	3,365,086	10.76%	20	22	20,165,984.00
Conv 15	19-Jan-21	21-Jan-21	415,206	1.03%	40,747,174	4,332,962	2,949,880	11.90%	22	20	20,373,587.00
Conv 16	20-Jan-21	22-Jan-21	626,929	1.54%	41,374,103	4,959,891	2,322,951	13.62%	25	17	20,687,051.50
Conv 17	5-Feb-21	9-Feb-21	221,346	0.53%	41,595,449	5,181,237	2,101,605	14.23%	26	16	20,797,724.50
Conv 18	8-Feb-21	10-Feb-21	221,346	0.53%	41,816,795	5,402,583	1,880,259	14.84%	27	15	20,908,397.50
Conv 19/21	9-Feb-21	11-Feb-21	885,384	2.12%	42,702,179	6,287,967	994,875	17.27%	31	11	21,351,089.50
Conv 22	10-Feb-21	12-Feb-21	442,692	1.06%	43,144,871	6,730,659	552,183	18.48%	33	9	21,572,435.50
Conv 23	15-Feb-21	17-Feb-21	221,689	0.51%	43,366,560	6,952,348	330,494	19.09%	34	8	21,683,280.00
Conv 24	16-Feb-21	18-Feb-21	221,689	0.51%	43,588,249	7,174,037	108,805	19.70%	35	7	21,794,124.50

Operazione	Richiesta	Emissione	Numero Azioni	% su cap soc esistente	Capitale sociale (in azioni)	Tot nuove azioni	Soglia prospetto	% su Capitale Iniziale	Bond convertiti	Bond ancora da convertire	Capitale sociale (Euro)
CAPITALE SOCIALE INIZIALE (25 maggio 2021)					**43,588,249**		**8,717,650**			26	
Nuova soglia il 3 DICEMBRE					**45,134,057**						
emissione medio tempore					1,545,808		**9,026,811**				
CAPITALE SOCIALE ATTUALE					45,134,057						
Conv 1	25-May-22	27-mag-22	302,818	4.10%	45,436,875	1,848,626	6,869,024	4.24%	1	25	
Conv 2	31-May-22	2-giu-22	309,933	0.68%	45,746,808	2,158,559	6,559,091	4.95%	1	24	22,873,404.00
Conv 3	20-Jun-22	22-Jun-22	352,572	0.77%	46,099,380	2,511,131	6,206,519	5.76%	1	23	23,049,690.00
Conv 4	9-Aug-22	11-Aug-22	2,140,802	4.64%	48,240,182	4,651,933	4,065,717	10.67%	5	18	24,120,091.00
Conv. 5	19-Oct-22	21-Oct-22	561,406	1.16%	48,801,588	5,213,339	3,504,311	11.96%	1	17	24,370,091.00
Conv. 6	27-Oct-22	31-Oct-22	591,166	1.21%	49,392,754	5,804,505	2,913,145	13.32%	1	16	24,620,091.00
Conv. 7	3-Nov-22	7-Nov-22	598,149	1.21%	49,990,903	6,402,654	2,314,996	14.69%	1	15	24,870,091.00
Conv. 8	14-Nov-22	16-Nov-22	1,219,199	2.44%	51,210,102	7,621,853	1,095,797	17.49%	2	13	25,370,091.00
Conv. 9	24-Nov-22	28-Nov-22	609,599	1.19%	51,819,701	8,231,452	486,198	18.88%	1	12	25,620,091.00
Conv. 10	1-Dec-22	5-Dec-22	606,741	1.17%	52,426,442	7,292,385	1,734,426	16.16%	1	11	25,870,091.00
Conv 11	6-Jan-23	10-Jan-23	641,096	1.22%	53,067,538	7,933,481	1,093,330	17.58%	1	10	26,120,091.00
Conv 12	20-Jan-23	23-Jan-23	634,657	1.20%	53,702,195	8,568,138	458,673	18.98%	1	9	26,370,091.00
Conv 13	6-Feb-23	8-Feb-23	450,000	0.84%	54,152,195	9,018,138		19.98%	1	8	26,550,609.00
PRESTITO						totale prestito					
Conv. 13	6-Feb-23	8-Feb-23	173,207		54,325,402	173,207			1	8	
conv 14	10-Feb-23	14-Feb-23	1,870,324		56,195,726	2,043,531				5	52981148.5
conv 15	14-Feb-23	16-Feb-23	1,870,324		58,066,050	3,913,855				2	
conv 16	21-Feb-23	23-Feb-23	2,475,248		60,541,298	6,389,103					
				azioni già prestate:		5,721,177					
				Ulteriore prestito a chiudere:		667,926				54,752,195	
						6,389,103					
						3,689,103.00					
										5,642,093.00	
						112,967,740				9,331,196	
						56483870					
										10740439	
										7,954,103.00	
										2,786,336.00	

al depo **attestazione** ricorda di

1. fare cos
2. aggiornare teleraccolta
3. aggiornare capitale sociale sul sito
4. aggiornare capitale sociale su C3

10242020.4

6,855,948.00

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623207

0.40115082 180517.87

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0.40399992

aumento capitale 6 giugno:

173,207.00	69,482
426,793.00	171,144
600,000.00	240,626
azioni	capitale

Aumento di capitale 4 agosto:

200,000	80,200
azioni	capitale

Aumento di capitale 15 settembre:

1,243,531.00	498,656	
656,469.00	263,244	
1,900,000.00	761,900	26,871,434
		27,633,334

Aumento di capitale 17 novembre

1,213,855	486,756	
2,475,248	1,000,000	
3,689,103	1,486,756	
Totale nuovi aumenti	2,328,856	29,120,090

Operazione	Richiesta	Emissione	Numero Azioni	% su cap soc esistente	Capitale sociale (in azioni)	Capitale sociale (Euro)	Azioni oggetto di prestito	Tot nuove azioni emesse	Bond convertiti	Ammontare	Prezzo di conversione
CAPITALE SOCIALE INIZIALE					60,541,298	21,258,059					
Conversione 1	1/11/2024	1/15/2024	1,115,056	1.84%	61,656,354	21,508,059		1,115,056	2	250,000	0.22420
Conversione 2	1/29/2024	1/31/2024	556,842	0.90%	62,213,196	21,633,059		1,671,898	1	125,000	0.22448
Conversione 3	2/7/2024	2/9/2024	572,082	0.92%	62,785,278	21,758,059		2,243,980	1	125,000	0.21850
Conversione 4	2/22/2024	2/26/2024	599,866	0.96%	63,385,144	21,883,059		2,843,846	1	125,000	0.20838
Conversione 5	3/7/2024	3/11/2024	623,541	0.98%	64,008,685	22,008,059		3,467,387	1	125,000	0.20047
Conversione 6	3/18/2024	3/20/2024	639,085	1.00%	64,647,770	22,133,059		4,106,472	1	125,000	0.19559
Conversione 7	4/26/2024		679,914	1.05%	64,647,770	22,133,059	679,914	4,106,472	1	125,000	0.18385
Conversione 8	6/6/2024	6/10/2024	664,182	1.03%	65,311,952	22,258,059		4,770,654	1	125,000	0.18820
conversione 9	7/3/2024		706,918	1.08%	65,311,952	22,258,059	706,918	4,770,654	1	125,000	0.17682
conversione 10	7/11/2024		707,408	1.08%	65,311,952	22,258,059	707,408	4,770,654	1	125,000	0.1767
conversione 11	7/18/2024		711,856	1.09%	65,311,952	22,258,059	711,856	4,770,654	1	125,000	0.1756
Totale			**7,576,750**		**65,311,952**	**22,258,059**	**2,806,096**	**4,770,654**	**12**	**1,500,000**	

Tranche	data operazione	Importo	Bond emessi	Bond residui
Tranche numero 1	12/11/2023	1,500,000	12	48
Tranche numero 2	3/25/2024	1,500,000	12	36
Totale		3,000,000	24	36